TOPICUS BENCHMARK EUROPE

GOAL: INITIAL SELECTION OF EUROPEAN
COUNTRIES FOR MARKET ENTRY TOPICUS

METHODOLOGY

In consultation with TOPICUS

1. Selection of countries for Benchmark Europe;

2. Selection of indicators;

3. Distinction between High TB Burden and Low TB Burden countries;
   - Each set with separate indicators based on available data

4. Weighing of selected indicators;

Analysis Task Force Health Care

1. Ranking of High Burden and Low Burden countries;

2. A short analysis;
   - 7 high burden countries
   - 5 low burden countries

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DELIVERABLES

1. Objective benchmarking (ranking) of European countries based on quantitative data.

2. Framework for further analysis by TOPICUS – Excel data file that can be manipulated with new/updated data.

HIGH BURDEN COUNTRIES

Country A
Country B
Country C
Country D
Country E
Country F

LOW BURDEN COUNTRIES

Country G
Country H
Country I
Country J
Country K

HIGH BURDEN COUNTRIES

Country A

Population: *.***.***
Healthcare exp/cap: US$ **
Health exp (% of GDP): **%
Domestic health exp (% of total): **%

Key Stakeholders

- [ORGANISATION 1]
- [ORGANISATION 2]
- [ORGANISATION 3]
- [ORGANISATION 4]

Overall	[**]
Business	[**]
Healthcare	[**]
IT Maturity	[**]
Tuberculosis	[**]

Strengths

High gov't health expenditure (% of total)
Increasing expenditure on notified TB cases
Increasing investment by gov't in TB solutions

Weaknesses

Corruption perception higher than average
No national eHealth policy or strategy

Opportunities

High TB incidence
All relevant aspects for prevention, diagnosis and treatment poorly understood or poorly executed (2019)
Need for strengthening TB monitoring and control programme
Capability of funding TB solutions domestically with minimal external funding

Threats

Economically and politically unstable country with corruption in all segments of government
Fragmented healthcare system

Conclusion

There is an increasing readiness by the government to invest in solutions related to tuberculosis. Furthermore, there is not a strong screening programme in place currently, with a poor understanding and execution of measures related to prevention, diagnosis and treatment. However, Bosnia remains a politically and economically unstable country, with corruption still an issue in the public system, including the healthcare system.

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LOW BURDEN COUNTRIES

Country G

Population: **.***.***
Healthcare exp/cap: US$ **
Health exp (% of GDP): **%
Domestic health exp (% of total): **%

Key Stakeholders

- [ORGANISATION 1]
- [ORGANISATION 2]
- [ORGANISATION 3]

Overall	[**]
Business	[**]
Healthcare	[**]
IT Maturity	[**]
Tuberculosis	[**]

Strengths

Weaknesses

Opportunities

Threats

Conclusion

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